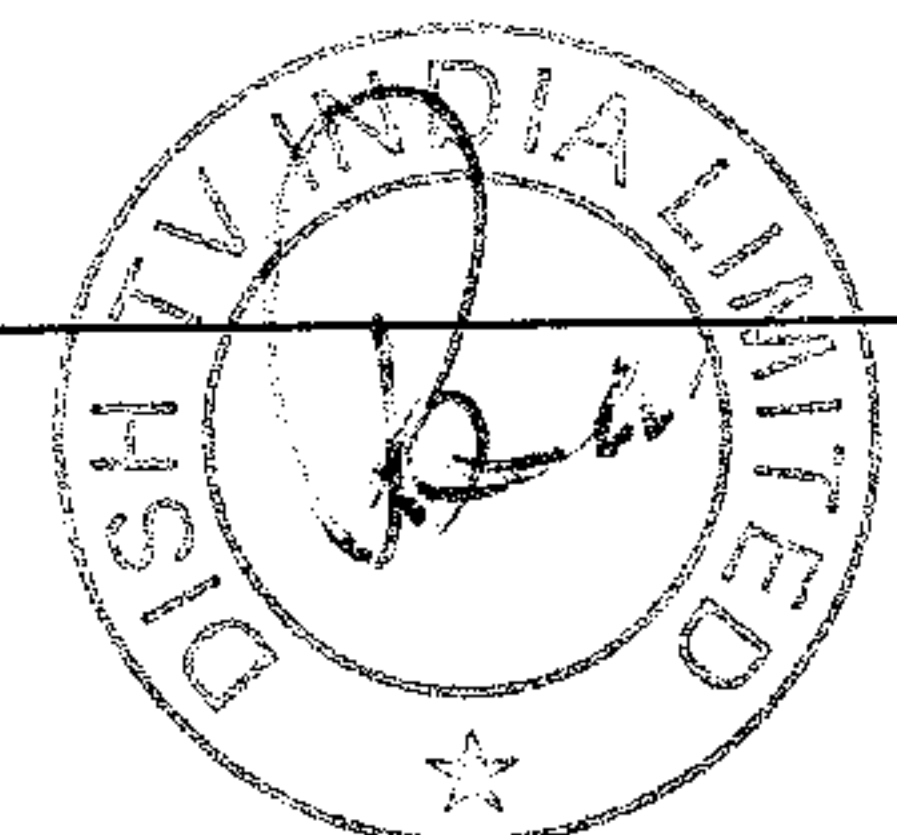


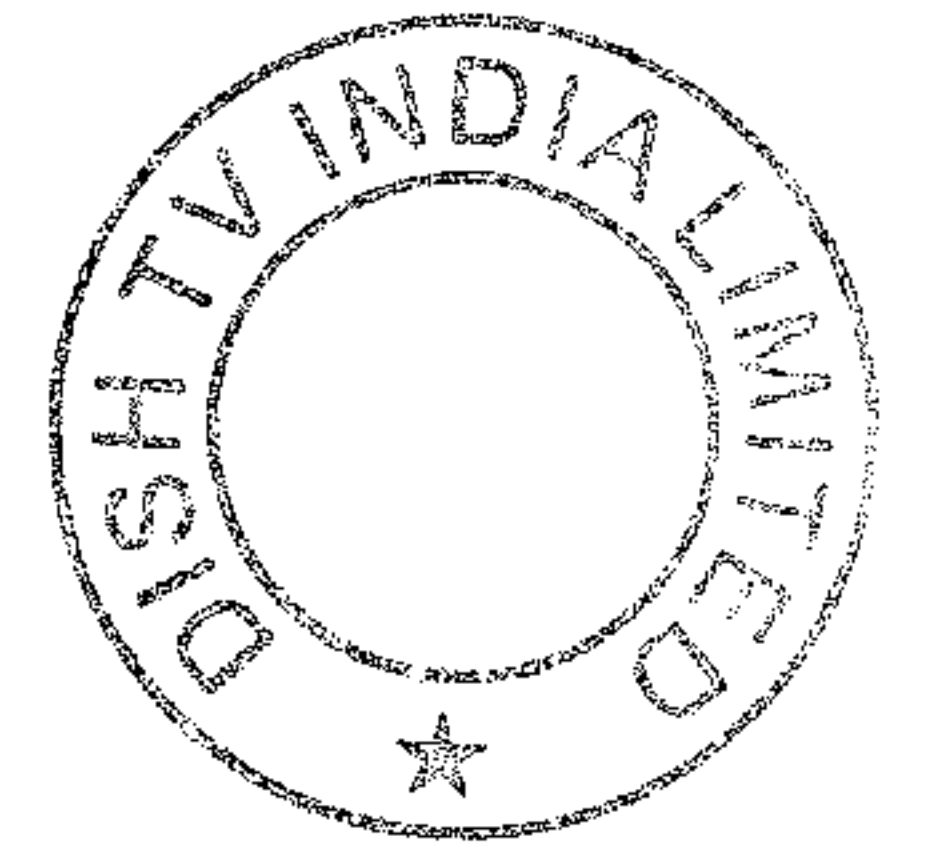
**BRIEF DETAILS OF TRANSFEROR AND TRANSFEREE COMPANY**

Particulars	Transferee Company	Transferor Company
Name of the company	Dish TV India Limited	Videocon D2h Limited
Date of Incorporation & details of name changes, if any	10/08/1988	22/11/2002
Registered Office	18th Floor, A Wing, Marathon Futurex, NM Joshi Marg, Lower Parel, Mumbai, Maharashtra – 400 013	Auto Cars Compound, Adalat Road, Aurangabad - 431005
Brief particulars of the scheme	As mentioned in the scheme	
Rationale for the scheme	As mentioned in the scheme	
Date of resolution passed by the Board of Director of the company approving the scheme	11th November, 2016	11th November, 2016
Date of meeting of the Audit Committee in which the draft scheme has been approved	11th November, 2016	N.A.
Appointed Date	N.A.	N.A.
Name of Exchanges where securities of the company are listed	BSE Limited National Stock Exchange of India Limited	N.A.
Nature of Business	Company is inter-alia engaged in providing Direct to Home ('DTH') to commercial and residential customers in India and providing teleport (up-linking services)	Company is inter-alia engaged in providing Direct to Home ('DTH') to commercial and residential customers in India
Capital before the scheme (paid up equity*)	Rs. 1,06,59,15,192	Rs. 4,16,36,00,000
No. of shares to be issued	85,77,85,766	N.A.
Cancellation of shares on account of cross holding, if any	NIL	NIL
Capital after the scheme	Rs. 1,92,37,00,958	N.A.
Net Worth (Rs. In crores)		
Pre	Rs. 109.78	Rs. -115.38
Post	Rs. 7,611.11	N.A.
Valuation by independent Chartered Accountant - Name of the valuer/valuer firm and Regn no.	M/S. S.R. Batliboi & Co LLP ICAI Firm Registration Number: 301003E/E300005	M/s G.D. Apte & Co. Chartered Accountants ICAI Firm Registration Number: 100515W



<b>Methods of valuation and value per share arrived under each method with weight given to each method, if any.</b>	For Transferee Company - Market Price Method ('MP Method'); For Transferor Company - Comparable Comparable Companies' Quoted Multiple method ('CCM Method')	For Transferee Company - Market Price Method ('MP Method'); For Transferor Company - Comparable Comparable Companies' Quoted Multiple method ('CCM Method')		
<b>Fair value per shares (Rs.)</b>	-	-		
<b>Exchange ratio</b>	Allotment of 85,77,85,766/- shares of Dish TV India Ltd to shareholders of Transferor Company	N.A.		
<b>Name of Merchant Banker giving fairness opinion</b>	Morgan Stanley India Company Private Limited	NA		
<b>Shareholding pattern*</b>	<b>Pre</b>	<b>Pre</b>		
	<b>No. of shares As on 30 September, 2016</b>	<b>% of holding</b>	<b>No. of shares</b>	<b>% of holding</b>
<b>Promoter</b>	68,68,78,060	64.44%	21,49,41,600	51.17%
<b>Public</b>	37,90,50,505	35.56%	5,41,23,400	12.88%
<b>Custodian</b>	-	-	15,09,99,600	35.95%
<b>TOTAL*</b>	<b>1,06,59,28,565</b>	<b>100.00%</b>	<b>42,00,64,600</b>	<b>100.00%</b>
<b>No. of shareholders</b>	155195		10	

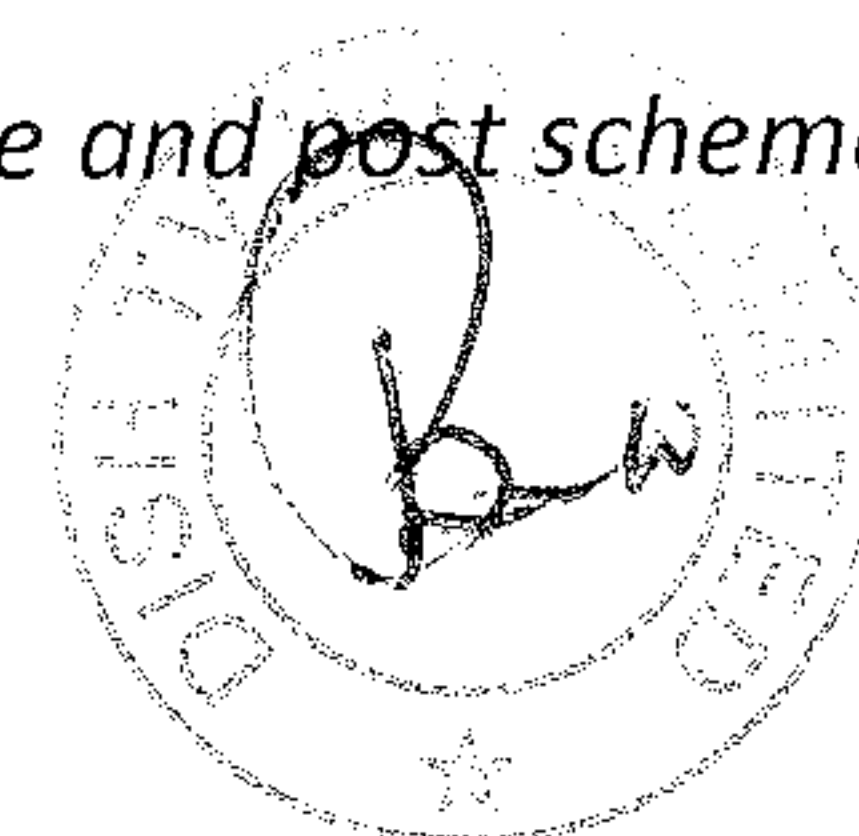
*[Handwritten Signature]*



<b>Names of the Promoters</b>	<p>Mr. Ashok Kumar Goel  Mr. Jawahar Lal Goel  Ms. Nishi Goel  Ms. Priti Goel  Agrani Holdings (Mauritius) Limited  Ambience Business Services Private Limited  Mr. Ashok Mathai Kurien  Direct Media Distribution Ventures Private Limited  Direct Media Solutions Private Limited  Essel Media Ventures Limited  Jay Properties Private Limited  Sprit Textiles Private Limited  Master Suryansh Goel  Ms. Sushila Devi  Master Tapesh Goel  Veena Investments Private Limited</p>	<p>Mr. Venugopal N. Dhoot and Mr. Pradipkumar N. Dhoot</p>
<b>Names of the Board of Directors</b>	<p>Mr. Jawahar Lal Goel Chairman &amp;- Managing Director  Mr. Ashok Kurien Non-Executive - Director  Mr. Bhagwan Dass Narang - Independent Director  Mr. Arun Duggal - Independent Director  Mr. Lakshmi Chand - Independent Director  Mr. Eric Louis Zinterhofer - Independent Director  Dr. Rashmi Aggarwal - Independent Director</p>	<p>Mr. Saurabh Pradipkumar (Executive Chairman)  Mr. Shivratan Jeetmal Taparia (Independent Director)  Mr. Pradeep Ramwilas Rathi (Independent Director)  Mr. Nabankur Gupta (independent Director)  Mr. Karunchandra Srivastava (Independent Director)  Ms. Radhika Saurabh Dhoot (Non Executive Director)  Ms. Geetanjali Vikram Kirloskar (Independent Director)  Mr. Harry E. Sloan (Non Executive)  Mr. Jeff Sagansky (Non Executive)</p>
<b>Details regarding change in management control if any</b>	<b>NOT APPLICABLE</b>	

Note:

\* The Share Capital details of the Transferee Company at all the respective places (pre and post scheme) above



*includes the existing 34,377 partly paid equity shares comprising of 15,262 equity shares (0.75 paise each paid up) and 19,115 equity shares (0.50 paise each paid up) both having face value Re 1 each.*

